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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtor.

Chapter 11 Case No.
08-13555 (JMP)

(Jointly Administered)

BANK OF AMERICA, N.A.,

Plaintiff and Counterclaim-Defendant,

v.

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Defendant and Counterclaim-Plaintiff.

Adv. Proc. No.
08-01753 (JMP)

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JANUARY 19, 2011 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable, James
M. Peck, United States Bankruptcy Judge, **Room 601**, One Bowling
Green, New York, NY 10004-1408

I. ADVERSARY PROCEEDING:

1. Bank of America v. Lehman Brothers Special Financing, Inc., et al. [**Adversary
Case No. 08-01753**]

Status Conference

Related Documents:

- A. Order Granting Lehman Brothers Holdings Inc., et al.'s Motion for Summary Judgment [**Docket No. 98**]
- B. Judgment [**Docket No. 99**]
- C. Joint Status Report Regarding Further Proceedings [**Docket No. 113**]

Status: This matter is going forward.

Dated: January 18, 2011
New York, New York

/s/ Shai Y. Waisman

Shai Y. Waisman

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